



Feedback Infra Private Limited

First Floor, 77A, Tower East,
IFFCO Road, Sector 18, Gurgaon,
Haryana - 122015

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Date: 12 August, 2024

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 957271

Ref: Disclosure under Regulation 51(1) and Schedule III (Part B) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Subject: Intimation for default in the timely payment of interest and redemption payment in respect of the non-convertible securities of Feedback Infra Private Limited (“the Company”).

Dear Sir/ Madam,

We, Feedback Infra Private Limited, (“the Company”), have listed our debt securities (Non-Convertible Debentures) under Scrip Code: 957271 & Security ID: 1275FIPL22 and the Corporate Insolvency Resolution Process (CIRP) was initiated by the Hon'ble National Company Law Tribunal, Delhi (NCLT) against the Company on January 11, 2024, vide Order No. (IB)-545(ND)/2023.

The said Non-Convertible Debentures of Rs. 30 Cr are issued to IIFCL Mutual Fund Infrastructure Debt Fund Series-II, on private placement basis. As per terms of issuance, the Non-Convertible Debentures were to be redeemed on December 20, 2020, December 20, 2021, and December 20, 2022 (“Redemption Date”). However, as already informed to the stock exchange, the Company has not redeemed the same on Redemption Date as mentioned above.

Furthermore, the financial results for the quarter ended December 31, 2023, declared on June 8, 2024, indicate that the Company has not redeemed any amount up to December 31, 2023, despite the obligations on the aforementioned Redemption Dates.

In this regard, it is informed that now the Company has no monthly interest payment obligation and intimation to stock exchange pertaining to regulations such as intimation on record date, certificate for payment obligation becoming due, interest/principal obligation payable during the quarter, certificate



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confirming interest / principal obligations due during the quarter or any other regulation/information related payment obligation etc are no longer applicable on the company.

Further, the Company has already informed stock exchange/ made disclosure for outstanding payment (interest/principal) obligations on the Company until the redemption of the listed Non-Convertible Debentures and will further inform on repayment of the same as and when done.

We request you to please take the same on records.

Thanking You,

Yours faithfully,

For **Feedback Infra Private Limited**

Rajneesh Kumar Aggarwal
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Feedback Infra Private Limited
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AFA Valid upto - 7th December, 2024