



Feedback Infra Private Limited

First Floor, 77A, Tower East,
IFFCO Road, Sector 18, Gurgaon,
Haryana - 122015

Tel: +91 124 416 9100 Fax: +91
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Email:

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www.feedbackinfra.com

Date: 12 August, 2024

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 957271

Ref: Disclosure under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for Quarter ended December’ 2023

Dear Sir/ Madam,

We, Feedback Infra Private Limited, (“the Company”), have listed our debt securities (Non-Convertible Debentures) under Scrip Code: 957271 & Security ID: 1275FIPL22 and the Corporate Insolvency Resolution Process (CIRP) was initiated by the Hon'ble National Company Law Tribunal, Delhi (NCLT) against the Company on January 11, 2024, vide Order No. (IB)-545(ND)/2023.

The said Non-Convertible Debentures of Rs. 30 Cr are issued to IIFCL Mutual Fund Infrastructure Debt Fund Series-II, on private placement basis. As per terms of issuance, the Non-Convertible Debentures were to be redeemed on December 20, 2020, December 20, 2021, and December 20, 2022 (“Redemption Date”). However, as already informed to the stock exchange, the Company has not redeemed the same on Redemption Date as mentioned above. Although the company's debenture redemption occurs annually, we are making this regulatory announcement for compliance purposes to inform the stock exchange that, Company is under CIRP and based on the company's financial condition, no payment has been made, and therefore no due date for this intimation is applicable.

Further, the Company has already informed stock exchange/ made disclosure for outstanding payment (interest/principal) obligations on the Company until the redemption of the listed Non-Convertible Debentures and will further inform on repayment of the same as and when done.



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We request you to please take the same on records.

Thanking You,

Yours faithfully,

For Feedback Infra Private Limited

Rajneesh Kumar Aggarwal

IP Registration No. IBBI/IPA-001/IP-P00886/2017-18/11483

Resolution Professional

Feedback Infra Private Limited

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AFA Valid upto - 7th December, 2024