

FORM G**INVITATION FOR EXPRESSION OF INTEREST FOR
FEEDBACK INFRA PRIVATE LIMITED
OPERATING IN INFRASTRUCTURE SERVICES AT****CO: Gurugram RO: Mumbai, Hyderabad, Bangalore and Bhubaneswar.****(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)**

SL.	RELEVANT PARTICULARS														
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Feedback Infra Private Limited CIN- U74899DL1990PTC040630													
2.	Address of the registered office	311, 3rd Floor, Vardhaman Plaza Pocket 7, Plot No. 6, Sector 12, Dwarka, New Delhi, Delhi, India, 110078													
3.	URL of website	https://www.feedbackinfra.com/													
4.	Details of place where majority of fixed assets are located	The corporate debtor does not have any immovable assets and the fixed assets majorly consists of laptops, softwares, cars located at various offices.													
5.	Installed capacity of main products/ services	<p>The Corporate Debtor is involved in providing complete suite of Strategic, Project Advisory, Engineering and Project Management services across Transportation, Energy & Social Infrastructure (water, waste management and Environment). It operates throughout the country as well as with Central Govt agencies, Multilateral agencies like World Bank, ADB and AIIB.</p> <p>It also has a growing presence in the International Markets primarily the developing markets in Africa and South-East Asia. Such experience spans across 40 countries.</p>													
6.	Quantity and value of main products/ services sold in last financial year	<p>Turnover of corporate Debtor is as follows: (Rs in Crores)</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>FY 2021-22</th> <th>FY2022-23</th> <th>FY 2023-24</th> </tr> </thead> <tbody> <tr> <td>Standalone</td> <td>203.98</td> <td>199.98</td> <td>185.82</td> </tr> <tr> <td>Consolidated</td> <td>659.08</td> <td>772.94</td> <td>543.28 (unaudited)</td> </tr> </tbody> </table> <p>Currently the corporate debtor is having an overall exposure of 95 live Projects in various verticals which are as follows-</p> <ul style="list-style-type: none"> ➤ Advisory -15 ➤ Design & Engineering-30 ➤ Project Management Contracts -50 <p>The Company has the following major subsidiaries namely:</p>		Particulars	FY 2021-22	FY2022-23	FY 2023-24	Standalone	203.98	199.98	185.82	Consolidated	659.08	772.94	543.28 (unaudited)
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Consolidated	659.08	772.94	543.28 (unaudited)												

		<ul style="list-style-type: none"> • Feedback Highways OMT Private Limited (FHOMT) -currently dealing in Revenue Assurance (user fee Collection contracts) • Feedback Power Operations & Maintenance Services Private Limited (FPOMS)-engaged in providing operations and maintenance services for energy assets across generation technologies in India, Africa, and South-East Asia. • Dubai Consultants- Located in Dubai, the company provides fully integrated architecture, structural engineering, landscape and construction management services.
7.	Number of employees/ workmen	As on Insolvency Commencement Date: 2,045 As on Issuance of Form- G: 841.
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	May be obtained by sending an Email at- feedbackinfra.cirp@gmail.com or https://www.feedbackinfra.com/financial-information.php or https://ibbi.gov.in/en/claims/claim-process/U74899DL1990PTC040630
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	May be obtained by sending an Email at- feedbackinfra.cirp@gmail.com or https://www.feedbackinfra.com
10.	Last date for receipt of expression of interest	03-01-2025
11.	Date of issue of provisional list of prospective resolution applicants	06-01-2025
12.	Last date for submission of objections to provisional list	11-01-2025
13.	Date of issue of final list of prospective resolution applicants	13-01-2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	13-01-2025
15.	Last date for submission of resolution plans	14-02-2025
16.	Process email id to submit Expression of Interest	feedbackinfra.cirp@gmail.com

SD/-
CA RAJNEESH KUMAR AGGARWAL
Resolution Professional of

Feedback Infra Private Limited
Reg. No: IBBI/IPA-001/IP-P00886/2017-2018/11483
C-60, 3rd Floor, C-Block Community Centre, Janak Cinema Complex, Janak Puri
New Delhi, National Capital Territory of Delhi ,110058
AFA Valid upto – 31st December, 2025

Date: 16-12-2024
Place: New Delhi
Email: feedbackinfra.cirp@gmail.com

